



Second/Final Check

Superior Court of California
County of San Bernardino
Probate Department

Probate Notes for Calendar Date: 10/10/22

The notes on the following pages were updated approximately three court days prior to the hearing to reflect newly-filed documents. Documents filed now after that update typically will not be reviewed except on the date of hearing at the judge's discretion.

Destruction of Filed Documents:

Shredding/destruction of all court documents filed and imaged before January 2011 will begin soon. All filed/imaged documents are shredded one year after filing pursuant to court policy. Any filed original documents not retrieved timely will be permanently lost. (Wills and codicils lodged into the will vault will not be affected.)

Contacting the Probate Examiners:

Probate Examiners' email address: ProbateNotes@sb-court.org

Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate Examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not email to notify that documents have been filed, to request a confirmation whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given by examiners in response to your email.

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Probate Notes

Calendar # 1

Honorable: Douglas K Mann

Date: 10/10/2022

Time: 9:00 AM

Department S35 - SBJC

Hearing: Hearing on Spousal/Domestic Partner Property
Petition

Case #: PROSB2201013

Case Name: Estate Of: Chung Chia

PARTIES:

| | | | |
|-----------------|------------|----------|--------------|
| Puu Hoang Shieh | Petitioner | Counsel: | Mark W Regus |
| Chun Jung Chia | Decedent | Counsel: | |

THIS CASE SET FOR HEARING ON Spousal Property Petition by Puu Hoang Shieh
(surviving spouse of decedent) [Petitioner]

OTHER INFORMATION:

Continued from 09/20/22 Oral report presented by Mr. Regus. Case continued at the request of the Court. Reason for continuance: For probate notes to be cleared.

GENERAL INFORMATION:

DOD: 7/7/21 (intestate)

ISSUES AND DEFICIENCIES NOTED IN THE PLEADINGS:

1. Petitioner requests determination and confirmation of property passing to surviving spouse as community property. Specifically, real property located in Rancho Cucamonga, San Bernardino County.
2. A copy of the grant deed affixed to Supp. filed 09/21/22 09/21/22. No proof of service for Supplement filed 09/21/22. **Need** same.
3. Petitioner alleges Petitioner and Decedent married in 1987. The real property was purchased on June 11, 2014. The money used to purchase the property was community property of Petitioner and Decedent. Petitioner alleges Decedent's name was the only name placed on title to the property. Petitioner did not execute an interspousal transfer deed. Petitioner learned of the title issue when he attempted to sell the property and was alerted he was not on title. Decedent' died on July 7, 2021. Petitioner and Decedent resided together from the date of their marriage through date of death of Decedent.
4. Decedent is survived by adult son Ray Shieh who is entitled to distribution under the laws of intestate succession. Question if Ray will execute an assignment of interest to Petitioner.
5. Notice of Hearing filed 7/18/22.
6. No Proposed Form Order.

RECOMMENDATION:

Court's discretion.

(em/cs)

Probate Notes

Calendar # 2

Honorable: Douglas K Mann

Date: 10/10/2022

Time: 9:00 AM

Department S35 - SBJC

Hearing: Hearing on Petition for Letters of Administration

Case #: PROSB2201273

Case Name: Estate Of Sandra Reinhart

PARTIES:

| | | | |
|-------------------|------------|----------|-------------------|
| Bonnie R Porter | Petitioner | Counsel: | Jennifer N Sawday |
| Sandra R Reinhart | Decedent | Counsel: | |

THIS CASE SET FOR HEARING ON Petition for Letters of Administration with Full Authority under IAEA, by Bonnie R Porter [daughter] [Petitioner]

PRIOR ORDERS:

GENERAL INFORMATION:

- a) DOD: 07/14/22
- b) Net Value of Estate: \$121,000 consisting of \$120,000 in real property
- c) Proof of Publication filed 09/27/22. Ok

ISSUES AND DEFICIENCIES NOTED IN THE PLEADINGS:

1. Appears Petitioner is sole heir and waives bond. The court may for good cause require that a bond be given, either before or after issuance of letters Pr.C§8481(b). If bond required, suggest \$121,000 bond. JTD]
2. ~Proposed Order: 09/07/22

RECOMMENDATION:

Need publication, then Court's discretion re bond. If approved, an Inventory and Appraisal is due by: **02/27/23**. An Accounting and/or Status Report is due by: **12/18/23**.

(cs)

Probate Notes

Calendar # 1

Honorable: Michelle Gilleece

Date: 10/10/2022

Time: 1:30 PM

Department S36 - SBJC

Hearing: Hearing on Petition for Letters of Administration
Amended

Case #: PROSB2100390

Case Name: Estate Of:

Deborah A. Dobbs

PARTIES:

| | | | |
|---------------------|-------------------|----------|-------------------------|
| Laurence L Speicher | Petitioner | Counsel: | Donna Lee Sturgill Diaz |
| Deborah A. Dobbs | Decedent | Counsel: | |
| E Joan Nelms | Guardian Ad Litem | To: | Trust |
| Rebecca Nevill | Objector | Counsel: | Andrew Davis |

SEE ALSO 2, 3, 4

XREF: PROSB2100894 *Estate of Deborah Dobbs*

THIS CASE SET FOR HEARING ON Amended [05/23/22] Petition for Letters of Administration with full IAEA by Rebecca Nevill, daughter.

PRIOR ORDERS:

At 04/12/22 hearing, Laurence Speicher to file a competing petition. If petition filed 30 days prior to 08/09/22, matters to be heard together.

Continued 08/09/22 by stipulation. Court trial requested.

GENERAL INFORMATION:

- A. Bond: Petitioner seeks \$280,000 bond.
- B. Net Value of Estate: \$280,000 of which \$5,000 is personal property.
- C. Date of Death: 12/26/20
- D. Petitioner is nominee of son Benjamin Bonning.
- E. Publication was already cleared with prior petition. No changes appear to be to case.

ISSUES AND DEFICIENCIES NOTED IN THE PLEADINGS:

1. Proposed Order: ~ 05/23/22.
2. **Objections filed 12/20/21 by surviving spouse, Laurence L. Speicher as to prior petition**

Revised second check notes post two court days prior to the hearing. Documents filed at least seven days prior to the hearing will be included while later documents may be delivered to the courtroom for consideration at the judge's discretion. ♦ Examiners can be contacted at ProbateNotes@sb-court.org for clarification of the notes only - no legal or procedural advice will be given.

3. No competing petition filed at time of review on 09/20/22.
4. Brief and Supplement filed 01/07/22 & 03/18/22; previously referred to LR.

RECOMMENDATION:

Contested matter. If approved, an Inventory and Appraisal is due by **02/27/23** . An Accounting or Status Report is due by **12/18/23**.

(lc/ac)

Probate Notes

Calendar # 2

Honorable: Michelle Gilleece

Date: 10/10/2022

Time: 1:30 PM

Department S36 - SBJC

Hearing: Hearing on Spousal/Domestic Partner Property
Petition

Case #: PROSB2100390

Case Name: Estate Of:

Deborah A. Dobbs

PARTIES:

| | | | |
|---------------------|----------------------|----------|-------------------------|
| Laurence L Speicher | Petitioner | Counsel: | Donna Lee Sturgill Diaz |
| Deborah A. Dobbs | Decedent | Counsel: | |
| E Joan Nelms | Guardian Ad Litem | To: | Trust |
| Rebecca Nevill | Objector | Counsel: | Andrew Davis |

SEE ALSO 1, 3, 4

XREF: PROSB2100894 *Estate of Deborah Dobbs; ordered consolidated on 01/11/22*

THIS CASE SET FOR HEARING ON Spousal Property Petition by Laurence Speicher, surviving spouse.

PRIOR ORDERS

Continued from 11/03/21 on courts motion. Oral report given by Petitioner and counsel for objector. Court notes the affidavit of prejudice 170.6 is untimely.

Court sets matter for hearing. Any additional pleadings objections, and points and authorities shall be filed no later than 12/10/2021. Notice waived.

Continued from 01/11/22, 03/03/22 [medical emergency] and 04/12/22 to trail probate.

Continued 08/09/22 by stipulation.

GENERAL INFORMATION

Date of Death: 12/26/20

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

1. Petitioner requests a determination and confirmation of property passing to the surviving spouse as community property. Specifically, real property located in Crestline in San Bernardino County
2. Petitioner and decedent were married in June 1999. Petitioner alleges that they purchased real property in Crestline in December of 2010 after 10 years of

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marriage. Petitioner further alleges that he was not present the date of purchase for the signing. Date of acquisition was during the marriage. Petitioner does not set forth how they property was purchased [separate or community funds?]. **Need** verified supplement.

3. Vesting deed [pet. p. 6].
4. **Objections filed 10/29/21 by daughter, Rebecca Nevill.**
5. **Reply by Laurence L Speicher filed 12/09/21 & 12/20/21.**
6. Proposed Form Order: ~08/04/21.

RECOMMENDATION:

Matter is contested. Need to clear note 2.

(cms/nb/lc/ac)

Probate Notes

Calendar # 3

Honorable: Michelle Gilleece

Date: 10/10/2022

Time: 1:30 PM

Department S36 - SBJC

Hearing: Court Trial

Case #: PROSB2100390

Case Name: Estate Of:

Deborah A. Dobbs

PARTIES:

| | | | |
|---------------------|-------------------|----------|-------------------------|
| Laurence L Speicher | Petitioner | Counsel: | Donna Lee Sturgill Diaz |
| Deborah A. Dobbs | Decedent | Counsel: | |
| E Joan Nelms | Guardian Ad Litem | To: | Trust |
| Rebecca Nevill | Objector | Counsel: | Andrew Davis |

SEE ALSO 1, 2, 4

XREF: PROSB2100894 *Estate of Deborah Dobbs*

No notes-Court Trial-JTD

(ac)

Probate Notes

Calendar # 4

Honorable: Michelle Gilleece

Date: 10/10/2022

Time: 1:30 PM

Department S36 - SBJC

Hearing: Hearing on Petition for Letters of Administration

Case #: PROSB2100390

Case Name: Estate Of:

Deborah A. Dobbs

PARTIES:

| | | | |
|---------------------|-------------------|----------|-------------------------|
| Laurence L Speicher | Petitioner | Counsel: | Donna Lee Sturgill Diaz |
| Deborah A. Dobbs | Decedent | Counsel: | |
| E Joan Nelms | Guardian Ad Litem | To: | Trust |
| Rebecca Nevill | Objector | Counsel: | Andrew Davis |

SEE ALSO 1, 2, 3

XREF: PROSB2100894 *Estate of Deborah Dobbs; ordered consolidated on 01/11/22*

THIS CASE SET FOR HEARING ON Amended [05/23/22] Petition for Letters of Administration with full IAEA by Rebecca Nevill, daughter.

PRIOR ORDERS:

At 04/12/22 hearing, Laurence Speicher to file a competing petition. If petition filed 30 days prior to 08/09/22, matters to be heard together.

Continued from 8/9/22 by stipulation. Court trial requested.

Continued 09/30/22 at the request of the Court.

GENERAL INFORMATION:

- A. Bond: Petitioner seeks \$280,000 bond.
- B. Net Value of Estate: \$280,000 of which \$5,000 is personal property.
- C. Date of Death: 12/26/20
- D. Petitioner is nominee of son Benjamin Bonning.
- E. Publication was already cleared with prior petition. No changes appear to be to case.

ISSUES AND DEFICIENCIES NOTED IN THE PLEADINGS:

1. Proposed Order: ~ 05/23/22.

2. **Objections filed 12/20/21 by surviving spouse, Laurence L. Speicher as to prior petition**
3. **No competing petition filed at time of review on 06/30/22.**
4. **Brief and Supplement filed 01/07/22 & 03/18/22; previously referred to LR.**

RECOMMENDATION:

Contested matter. If approved, an Inventory and Appraisal is due by **02/27/23**. An Accounting or Status Report is due by **12/18/23**.

(lc/em/ac)